

Completing the Rush Heritage Society Confidential Membership Form makes it possible for Rush to recognize you for your future gift and ensures that your wishes will be carried out as intended.

Rush Heritage Society

# Confidential Membership Form

I/We are pleased to inform you that my/our estate plan includes a provision for Rush University Medical Center. We plan to make our gift through:

- Will or Living trust
- Other type of trust: \_\_\_\_\_
- Life insurance
- IRA or retirement plan beneficiary designation
- Other: \_\_\_\_\_

The approximate amount of the gift, based on today's value, is: \_\_\_\_\_

- Specific amount
- Percentage of estate
- Remainder of estate

You	Your Partner/Spouse
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Name(s): \_\_\_\_\_

Date(s) of birth: \_\_\_\_\_

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Rush understands that the amount listed above is a good faith estimate of the gift value and that this document is not a legally binding contract. If circumstances change and you'd like to revise your gift, please notify Rush, so we may update our records accordingly.

## Gift designation

- Unrestricted, to serve the area of greatest need
- The specific area I/we intend to support is: \_\_\_\_\_

(See reverse.)

## Gift recognition

- Preferred listing for donor recognition: \_\_\_\_\_
- This gift is made in honor of: \_\_\_\_\_
- This gift is made in memory of: \_\_\_\_\_
- I/We prefer for this gift to remain anonymous.

Rush respects the wishes of all our donors and, although your gift will be recognized based on the information provided above, all personal details provided will remain confidential.

## Optional

Attorney/advisor name: \_\_\_\_\_

Organization: \_\_\_\_\_

Work phone: \_\_\_\_\_

## Rush Heritage Society

Established in 1994, the Rush Heritage Society recognizes a special group of benefactors who have included Rush in their estate plans. Rush Heritage Society members are listed in donor honor rolls, invited to exclusive events and receive special donor communications. Membership in the Rush Heritage Society enables Rush to thank you for your generosity during your lifetime and express gratitude for your commitment to Rush's future.

As a Rush Heritage Society member, you will leave a lasting legacy to a meaningful cause. Your gift will ensure continued excellence in education, research and patient care at Rush and help transform the future of health care.

## Your legacy matters. Let us help you build it.

By completing this Confidential Membership Form, you will be recognized among our valued Rush Heritage Society members.

If you have not yet included Rush in your plans and would like to explore the best options for you and/or your family, please contact us. Philanthropy staff will work with you and your advisors to develop a personally rewarding charitable gift that strengthens Rush and benefits generations to come.

**Visit:** [rush.edu/giftplanning](https://rush.edu/giftplanning)

**Email:** [giftplanning@rush.edu](mailto:giftplanning@rush.edu)

**Call:** (312) 942-3691

**Your Plans. Your Impact.**

